

jacsten

your partner for the future

About Jacsten

www.jacsten.com

Jacsten is a Milwaukee-based private investment firm that was formed to make investments in small businesses primarily in the Midwest. As a family managed and funded firm, our proprietary capital affords us the flexibility to focus on long-term value creation as compared to short-term profits. This approach benefits our portfolio companies and operating partners by fostering stability, certainty and proper alignment of interests. At Jacsten, we take partnering for the future very seriously; whether a management team, seller or investor, we invest in people – their knowledge, experience, commitment to excellence and their futures.

Investment Preferences

Financial:

- EBITDA of approximately \$1M or greater
- Stable or improving margins
- Proven operating fundamentals
- Defensible market position
- Identified growth opportunities

Focus Industries:

- Flexible Packaging
- Film extrusion
- Fabrication
- Transportation
- Manufacturing
- Distribution

Transaction Type:

- Sale of family-owned business
- Management buyout
- Buyout or recapitalization of entrepreneur lead business
- Growth capital investment
- Corporate divestitures or division from parent company

Ownership:

- Majority position
- Management co-investment with equity incentives

Jacsten Team:

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Current Investments

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 <p>CDM TOOL & MANUFACTURING</p>	<p>CDM Tool & Mfg. Co., LLC Hartford, WI 2015 Manufacturer (including full in-house design and engineering capabilities) of high-quality plastic injection molds and precision molds for the plastics industry</p>
 <p>Eagle Metal Finishing, LLC</p>	<p>Eagle Metal Finishing, LLC Milwaukee, WI 2002 Metal finisher specializing in highly cosmetic finishes, complex geometries and large volume runs (aluminum, steel, brass forgings and zinc die castings)</p>
	<p>Mid-State Contracting, LLC Merrill, WI 1999 Mechanical contractor specializing in the fabrication and installation of food and dairy equipment, dust collection and material handling systems, pollution control, process piping and plumbing, heating, ventilating and heat recovery</p>
	<p>Stanek Tool, LLC New Berlin, WI 2016 Manufacturer (including full in-house design and engineering capabilities) of workholding fixtures, precision machined parts and custom injection molds</p>
	<p>Triton Trailers, LLC Hartford, WI 2013 Manufacturer of aluminum and steel trailers for recreational vehicles and utility uses including trailers for the snowmobile, ATV, utility, cargo, motorcycle, car hauler, personal watercraft and pontoon markets</p>
	<p>Vonco Products, LLC Lake Villa, IL 2012 Manufacturer of flexible packaging products used in the medical, industrial, security, food and retail industries</p>

Realized Investments

 <p>American Plastics Company, Inc.</p>	<p>American Plastics Company, Inc. Rhinelander, WI 13 years Manufacturer of multi-layered films and commercial packaging</p>
	<p>C&H Packaging Company, Inc. Merrill, WI 18 years Manufacturer of flexible packaging products specializing in solutions for flexographic printing, adhesive lamination, rollstock for lidding, bags, pouches and pouching services</p>
	<p>Wisconsin Coach Lines Group Waukesha, WI 12 years Provider of charter and school bus services across five locations throughout the state of Wisconsin</p>